

FUTURE LEGACY GIFT DECLARATION OF INTENT

Name(s)

Address

City

State

Zip

Email address(es)

Daytime Telephone

Cell Phone(s)

I/We wish to help secure the future of Burbank Temple Emanu El by declaring my/our intention to include Burbank Temple Emanu El in my/our estate plan to help Burbank Temple Emanu El to help secure the future of our Synagogue and its community.

I/we understand that this Declaration of Intent is not a legal obligation and may be changed at my/our discretion:

- I/We have made a provision in my Will or Trust that creates a Legacy Gift.
- I/We have made other Legacy Gift arrangements such as bequest of an interest in an IRA, life insurance, donor advised fund, charitable gift annuity, or charitable remainder trust.

As of today's date, I/we estimate the value of this Legacy Gift to be approximately
\$_____.

(The size of this future Legacy Gift may be significantly different from this current estimate.)

- I/We intend to include a Legacy Gift in my/our estate plan.

Signature(s)

Date

While we promise to keep the details about your future gift confidential, we wish to include your name as a participant in our Legacy Gift Society: this may encourage others to follow your lead. May we do so? **Yes** **No**